

Sanjay Kumar Baid

Company Secretary

S-6, 2nd Floor, G.S. Tower,
Chatribari Road, Guwahati-1

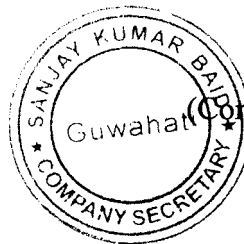
To
The Board of Directors
Delta Impex Limited
Kamakhya Umananda Bhawan
1st Floor, A.T. Road,
Guwahati, Assam 781001

CERTIFICATE

I have examined the Register of Members and other records/documents maintained by Delta Impex Limited (hereinafter referred to as "The Company") for issuing this Certificate, in accordance with circular D & CC/FIFTC/CIR-16/2002 dated 31.12.2002 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby attach the Secretarial Audit Report for the quarter ended 30th September 2015 as per the Annexure.

Date: 15/10/2015
Place: Guwahati



Sanjay Kumar Baid
(Company Secretary in practice)
C.P. No. 4062

Sanjay Kumar Baid

Company Secretary

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Chatribari Road, Guwahati-1

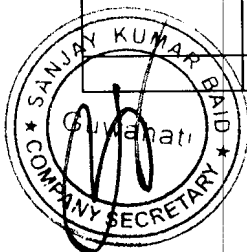
SECRETARIAL AUDIT REPORT

1. For Quarter Ended : **September 30, 2015**
2. ISIN : **INE716Q01019**
3. Face Value : **Rs 5/-**
4. Name of the Company : **Delta Impex Limited**
5. Registered Office Address : **Kamakhya Umananda Bhawan, 1st Floor, A.T. Road, Guwahati-781001**
6. Correspondance Address : **Same as above**
7. Telephone & Fax No. : **0361- 2545467, 99542-36026**
8. E-mail Address : **deltaimpex1985@gmail.com**
9. Website : **www.deltaimpex.biz**
10. Names of the Stock Exchanges Where The Company's Securities Are listed. : **The company's shares are listed with Metropolitan Stock Exchange of India Ltd. (MSEI) with effect from 24.07.2015**

| | <u>Number of Shares</u> | <u>% of Total Issue Cap</u> |
|--|-------------------------|-----------------------------|
| 11. Issue Capital | : 539000 | 100 |
| 12. Listed Capital | : 539000 | 100 |
| 13. Held in dematerialized Form in CDSL | : 342590 | 63.57 |
| 14. . Held in dematerialized Form in NSDL | : 44625 | 8.28 |
| 15. Physical | : 151785 | 28.16 |
| 16. Total No. of Shares (13+14+15) | : 539000 | 100 |
| 17. Reasons for difference if any, between (11 & 12). (11&16), (12 & 16) | NIL | |

18. Certifying the details of changes in square capital during the quarter
Under consideration as per Table below: -----No Changes-----

| Particulars *** | No. of Shares | Applied/not Applied for listing | Listed on Stock Exchanges(Specify names) | Whether intimated to NSDL/ CDSL | In-prin. Approval pending for Stock Exchange (specify names) |
|-----------------|---------------|---------------------------------|--|---------------------------------|--|
| | NIL | | | | |



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*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback,
Capital Reduction, Forfeiture, Any other (to specify)

19. Register of Members is updated (yes/no) : Yes
if not, updated-up to which date :

20. Reference of previous quarter with regards
to excess dematerialized shares, if any : NIL

21. Has the Company resolved the matter
mentioned in point no.19 above in the : N.A
current quarter? If not, reason why?

22. Mentioned the total no. of requests, if
Any, confirmed after 21 days and the : N.A
total no. of requests pending beyond
21 days with the reasons for delay:

| Total No. of demat requests | No. of Requests | No. of shares | Reasons for delay |
|-----------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | NIL | NIL | N.A |
| Pending more than 21 days | NIL | NIL | N.A |

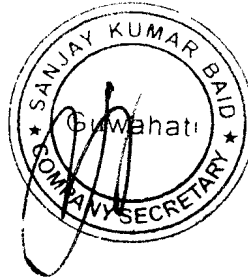
23. Name & Telephone No. of the : Milee Jain
Compliance Officer of the Ph: 9954236026
Company

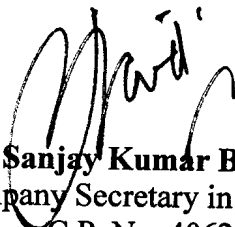
24. Name, Address, Tel. & Registration no. : Sanjay Kumar Baid
Of the Company secretary in practice S-6, 2nd Floor, G.S. Tower,
Chatribari Road, Guwahati- 781001
0361- 2634714, 9854051556 ; CP No. 4062

25. Appointment of common agency : **Bigshare Services Pvt Ltd**
For Share registry work, if yes(name E-2/3, Ansa Industrial Estate
& address) Saki Vihar Road, Sakinaka
Andheri (East), Mumbai 400072
Ph: 022- 8470652

26. Any other detail that the auditor may
like to provide(e.g. BIFR Co. delisting
From Stock Exchanges, Co.Its name etc.) : N.A

Place: Guwahati
Date: 15/102015




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(Company Secretary in practice)
C.P. No. 4062